



Pension Fund Notes

Newsletter of the American Federation of Musicians and
Employers' Pension Fund

Join the AFM-EPF Webinar on January 29

On Monday, January 29 at 5:30 p.m. EST (4:30 p.m. CST, 3:30 p.m. MST, 2:30 p.m. PST), the AFM-EPF will hold a one-hour webinar Q&A for Fund participants. This webinar is part of our ongoing commitment to provide our participants with important and timely updates on issues that affect their pension benefits.

During the webinar, participants will be able to submit questions and hear answers from Fund Trustees, Staff and Plan Advisors in real time. We invite you to register by clicking the button below.

Webinar attendance must be limited to the first 3,000 registrants due to cost considerations, and will be granted on a first-come, first-served basis. However, the webinar will subsequently be archived and made available to all participants via the AFM-EPF website.

Participants may only register using the email address that is on file with the Fund (the address that this email was sent to). This will ensure that all available attendance space goes only to Fund participants.

[Register for the Webinar](#)

Any participants who have not yet provided their email address to the Fund may do so by registering [on the Fund website](#).

Webinar attendance will be finalized by Friday, January 26, at which time all registrants will be notified of their attendance status. Attendees will receive a unique link to access the webinar at the scheduled start time.

New Fund Documents Available on Website

The AFM-EPF has filed its annual Form 5500 report with the U.S. Department of Labor. This

report can now be downloaded via [the Fund website](#). The Fund's most recent Form 5500 is always accessible via the "Form 5500" page on the "Stay Informed" menu, along with instructions on how to access Form 5500s from earlier years via the Department of Labor website.

As we described in last week's issue of *Pension Fund Notes*, the Form 5500 is a report that employee benefit plans file with the Department of Labor each year. This new Form 5500 contains information for the fiscal year ending March 31, 2017, including details of the Fund's operations, investments, assumptions and methods used by the Fund's actuaries, and overall expenses.

The Form 5500 also includes a copy of the Fund's audited financial statements. The Fund undergoes an independent audit for this purpose every year.

These documents and other actuarial reports have been added to the list of documents that participants can request from the Fund. Participants can access these document request forms by logging into the [Participant Portal](#) and clicking on "Financial Information."

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